

Your Reference
TR0510002 and BC0410001



Our Reference
2774998/TAW1

By Email

FAO Examining Panel
National Infrastructure Planning
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Gowling WLG (UK) LLP
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10 August 2026

Dear Examining Panel,

Planning Act 2008 – sections 91, 92, 93 and 153

The Infrastructure Planning (Examination Procedure) Rules 2010 – rule 13

Application by SEGRO Properties Limited for an Order Granting Development Consent for the East Midlands Gateway Phase 2 (EMG2)

The Infrastructure Planning (Changes to, and Revocation of, Development Consent Orders) Regulations 2011 – regulations 33, 35 and 36

Application by SEGRO (EMG) Limited for an Order Making Material Changes to the Previously Approved East Midlands Gateway Rail Freight Interchange and Highway Order 2016

Update regarding Prologis offer to acquire SEGRO in accordance with the Applicants' response to Q7.0.3 of ExQ3 [REP6-043].

In the Applicant's response to Q7.0.3 of the ExQ3 (REP6-043) the Applicant advised that Prologis were required to make an announcement of its firm intention to make an offer for SEGRO by 17.00 on 12 August 2026. We are writing to advise that such an announcement was made on 4 August 2026, a copy of which is enclosed.

The announcement details the terms of the offer and includes a section on "Timetable and Conditions" from which the ExP will note that the transaction is subject to many conditions (including regulatory clearances and shareholder approval) the satisfaction of which, if achieved, will take some time.

The position remains as previously stated – this latest development makes no difference to the situation which has pertained throughout the Examination. The ExP should proceed on the basis that Prologis and SEGRO remain separate entities and this may not change.

For the avoidance of any doubt the position with regard to the need for compulsory powers in respect of the land interests owned by EMA and EMIA also remains unchanged.

Yours faithfully


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Enc: Announcement dated 4 August 2026

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